

# Armytage Strategic Opportunities Fund

## - Wholesale Class

(ARSN 114 354 380 APIR ETL0139AU)

### Product Disclosure Statement

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**Investment Manager:**

Armytage Private Pty Limited  
ABN 51 079 960 419, AFSL 238519  
+613 9674 0600

**Responsible Entity:**

Equity Trustees Limited  
ABN 46 004 031 298, AFSL 240975  
Ph. +613 8623 5000

**Client Services:**

Armytage Private Pty Ltd  
Ph. +613 9674 0600  
Email. [backoffice@armytage.com.au](mailto:backoffice@armytage.com.au)  
Web. [www.armytage.com.au](http://www.armytage.com.au)

## Contents

1. About Equity Trustees Limited
2. How the Armytage Strategic Opportunities Fund works
3. Benefits of investing in the Armytage Strategic Opportunities Fund
4. Risks of managed investment schemes
5. How we invest your money
6. Fees and costs
7. How managed investment schemes are taxed
8. How to apply
9. Other information

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**About this PDS** This Product Disclosure Statement ("PDS") has been prepared and issued by Equity Trustees Limited ("EQT") and is a summary of significant information relating to an investment in Wholesale Class units in the Armytage Strategic Opportunities Fund (the "Fund"). It contains a number of references to important information contained in the Armytage Reference Guide ("Reference Guide") (which forms part of the PDS).

You should consider both the information in this PDS, and the information in the Reference Guide, before making a decision about investing in the Fund. The PDS and the Reference Guide are available on [www.armytage.com.au](http://www.armytage.com.au) or you can also request a copy by calling Armytage Private Pty Ltd on +613 9674 0600.

The information provided in this PDS is general information only and does not take account of your personal financial situation or needs. You should obtain financial advice tailored to your personal circumstances.

The offer to which this PDS relates is only available to persons receiving the PDS in Australia.

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**The Reference Guide** Throughout the PDS there are references to additional information contained in the Reference Guide. The Reference Guide is available on [www.armytage.com.au](http://www.armytage.com.au) or you can also request a copy by calling Armytage Private Pty Ltd on +613 9674 0600.

The information contained in the Reference Guide may change between the day you receive this PDS and the day you acquire the product. You must therefore ensure that you have read the Reference Guide current at the date when you acquire the product.

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**Updated information** Certain information in this PDS is subject to change. We will notify you of any changes that have a materially adverse impact on you or other significant events that affect the information contained in this PDS. Any updated information which is not materially adverse may be obtained online at [www.armytage.com.au](http://www.armytage.com.au) or by calling Armytage Private Pty Ltd on (+613) 9674 0600. A paper copy of the updated information will be provided free of charge on request.

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## 1. About Equity Trustees Limited

<i>The Responsible Entity</i>	<b>Equity Trustees Limited</b> <p>EQT, a company listed on the Australian Securities Exchange ("ASX"), is the Fund's responsible entity and issuer of this PDS. EQT's responsibilities and obligations as the Fund's responsible entity are governed by the Fund's constitution ("Constitution"), the <i>Corporations Act 2001</i> (Cth) ("Corporations Act") and general trust law. As responsible entity, EQT is solely responsible for the management of the Fund. EQT has delegated some of the management functions to Armytage, which will make investment decisions in relation to the Fund.</p>
<i>The Investment Manager</i>	<b>Armytage Private Pty Limited</b> <p>Armytage Private Pty Ltd ("Armytage") has an experienced investment team that has been assembled from a variety of Australian and international financial services fields predominantly in funds management, share-broking, superannuation and wealth management. Armytage has managed various mandates in Australian securities for a broad range of wholesale investors. Since Armytage's inception it has focused on Australian listed securities (including Exchange Traded Options) and domestic cash. Armytage has managed various mandates in Australian securities for a broad range of wholesale investors. At the date of this PDS Armytage manages in excess of 30 pooled funds and discrete investment mandates.</p> <p>Armytage has an Investment Committee which comprises experienced investment and financial services professionals. The role of the Investment Committee is to make asset allocation and investment decisions in accordance with investment mandates, review research material and monitor the Fund's investment portfolio and performance.</p> <p>The Investment Team has 5 core members with over 80 years combined experience in the industry, Armytage has also incorporated the consultancy services of a further two members with over 55 years combined industry experience. The Investment Team meets regularly to discuss the stocks in the Investment Universe with the analyst for each sector providing an update on key information in relation to their stocks and the review of any new Investment Theses and financial models. Each analyst also provides periodic updates on their confidence levels in the views on each stock included in the portfolio. These meetings also discuss the economic and thematic matters impacting the stocks in the portfolio.</p> <p>For more information on Armytage, including funds under management please visit their website <a href="http://www.armytage.com.au">www.armytage.com.au</a>.</p>

## 2. How the Armytage Strategic Opportunities Fund works

The Armytage Strategic Opportunities Fund is a registered managed investment scheme. The Fund is governed by the Constitution. The Fund comprises assets which are acquired in accordance with the Fund's investment strategy. Investors receive Wholesale Class units in the Fund when they invest. In general, each unit represents an equal interest in the net assets of the Fund; however it does not give the investor an interest in any particular asset of the Fund.

<i>Applying for units</i>	<p>Investors can acquire units by completing an Application Form ("Application Form") or by making an application through the mFund settlement service ("mFund") by placing a buy order with your licensed broker and sending it to us. The minimum investment amount for Wholesale Class units in the Fund is \$15,000.</p> <p>The price at which units are acquired is determined in accordance with the Constitution ("Application Price"). The Application Price on a Business Day (as defined in the Reference Guide), is in general terms, equal to the net asset value of the Fund, divided by the number of units on issue and adjusted for transaction costs ("Buy Spread").</p> <p>The Application Price will vary as the market value of assets in the Fund rises or falls.</p>
<i>Making additional investments</i>	<p>You can make additional investments into Fund at any time by sending us your additional investment amount together with a completed Application Form or by making an application for units through mFund. The minimum additional investment for Wholesale Class units in the Fund is \$5,000.</p>
<i>Distributions</i>	<p>The Fund usually distributes income semi-annually at the end of June and December. Distributions are calculated on the last day of each accounting period end (30 June and 31 December), and are normally paid to investors within 14 days of the period end. EQT may amend the distribution frequency without notice.</p> <p>An investor's share of any distributable income is calculated in accordance with the Constitution and is generally based on the number of units held by the investor at the end of the distribution period and the distributable income.</p> <p>In some circumstances, where an investor makes a large withdrawal request (5% or more of the units on issue at the start of the relevant distribution period), their withdrawal proceeds may be taken to include a component of distributable income.</p> <p>Investors can have their distribution reinvested or paid to a nominated bank account. Investors who do</p>

	<p>not indicate a preference will have their distributions automatically reinvested.</p> <p>Indirect investors should review their IDPS guide for information on how and when they receive any income distribution.</p>
<i>Access to your money</i>	<p>Investors of the Fund can withdraw their investment by completing a written request to withdraw from the Fund and sending it to FundBPO Pty Ltd, Client Services Registry Team, GPO Box 4968, Sydney, NSW, 2001 or by;</p> <p>Making a withdrawal request through mFund by placing a sell order for units with your licensed broker. The minimum withdrawal amount for Wholesale Class units is \$5,000. Once we receive your withdrawal request, we may act on your withdrawal request without further enquiry if the withdrawal request bears your account number or investor details and your (apparent) signature(s), or your authorised signatory's (apparent) signature(s) or if the withdrawal request is received via mFund.</p> <p>EQT will generally allow investors in the Fund to access their investment within 7 days of receipt of a withdrawal request. Withdrawal proceeds will be paid to an investor's nominated bank account or, where the request is received via mFund, to the investor's licensed broker.. However, in some circumstances (such as when there is a freeze on withdrawals) you may not be able to request a withdrawal of your funds within this usual period. Moreover, the Constitution allows EQT to make payment up to 30 days after receipt of a request (which may be extended by a further 30 days in certain circumstances).</p> <p>EQT can deny a withdrawal request in certain circumstances, including where accepting the request would cause the Fund to cease to be liquid or where the Fund is not liquid (as defined in the Corporations Act). When the Fund is not liquid, an investor can only withdraw when EQT makes a withdrawal offer to investors in accordance with the Corporations Act. EQT is not obliged to make such offers.</p> <p>The price at which units are withdrawn is determined in accordance with the Constitution ("Withdrawal Price"). The Withdrawal Price on a business day, is in general terms, equal to the net asset value of the Fund, divided by the number of units on issue and adjusted for transaction costs ("Sell Spread"). The Withdrawal Price will vary as the market value of assets in the Fund rises or falls.</p> <p>We reserve the right to fully redeem your investment upon 30 days notice if your investment balance in the Wholesale Class of the Fund falls below \$15,000 as a result of processing your redemption request.</p> <p>If you have invested indirectly in the Fund through an IDPS, you need to provide your withdrawal request directly to your IDPS Operator. The time to process a withdrawal request will depend on the particular IDPS Operator.</p>
<i>Unit pricing discretions policy</i>	<p>EQT has developed a formal written policy in relation to the guidelines and relevant factors taken into account when exercising any discretion in calculating unit prices (including determining the value of the assets and liabilities). A copy of the policy and, where applicable and to the extent required, any other relevant documents in relation to the policy will be made available to investors free of charge on request.</p>
<i>Additional information</i>	<p>As the Fund is a disclosing entity it is subject to regular reporting and disclosure obligations. Investors (but not indirect investors) will have a right to obtain a copy, free of charge, of any of the following documents:</p> <ul style="list-style-type: none"> <li>• the most recent annual financial report;</li> <li>• any half yearly financial report lodged with ASIC after the lodgment of that annual financial report but before the date of the PDS; and</li> <li>• any continuous disclosure notices lodged with ASIC after that financial report but before the date of this PDS.</li> </ul> <p>These documents can also be obtained from or inspected at an ASIC office.</p>
<i>Further reading...</i>	<p>You should read the important information about:</p> <ul style="list-style-type: none"> <li>• application cut-off times on a business day;</li> <li>• cooling-off rights;</li> <li>• authorised signatories;</li> <li>• reports;</li> <li>• redemption cut-off times on a business day;</li> <li>• redemption terms; and</li> <li>• redemption restrictions,</li> </ul> <p>before making a decision. Go to the "Investing in an Armytage Fund", "Managing your investment" and "Redeeming your investment" sections of the Reference Guide at <a href="http://www.armytage.com.au">http://www.armytage.com.au</a>.</p> <p>The material relating to investing in, redeeming from the Fund, authorised signatories and reports, may change between the time when you read this PDS and the day when you acquire the product.</p>

### 3. Benefits of investing in the Armytage Strategic Opportunities Fund

The Fund is managed with a view to offering investors long-term capital growth potential and a semi-annual income stream, from a portfolio of micro, small and large-capitalisation investments that Armytage considers to be of high quality and good value. The fund aims to provide a higher level of yield (2.5% above) than the S&P All Ordinaries, while matching or beating the total return of the index over the medium term.

A major feature differentiating Armytage's investment style from other investment managers is Armytage's philosophy of taking advantage of strategic or special opportunity investments. As part of its investment process, Armytage seeks to identify listed companies which are being discounted by the market, but still retain an asset (tangible or otherwise) which in Armytage's view, is of significant value to one or more third parties.

Another major differentiation is the use of Exchange Traded Options (ETOs) under a non-leveraged Buy-Write, Sell-Put strategy. Exchange Traded Options are a part of Armytage's active investment strategy for the Fund. These securities are designed to help increase the yield of the portfolio, assist to reduce market volatility and along with dividend income, provide a stable platform for semi-annual distribution payments to investors.

### 4. Risks of managed investment schemes

All investments carry risk. Different investment strategies may carry different levels of risk, depending on the assets that make up the strategy. Assets with the highest long-term returns may also carry the highest level of short-term risk. The table below highlights the significant risks you should consider when deciding whether to invest in the Fund. You may want to consider these risks in light of your risk profile. Your level of risk will vary depending on a range of factors, including your age, the investment time frame (how long you wish to invest for), your other investments or assets and your risk tolerance.

We do not guarantee the liquidity of the Fund's investments, repayment of capital or any rate of return or the Fund's investment performance. The value of the Fund's investments will vary. You may lose money by investing in the Fund and your investment in the Fund may not meet your objectives. The level of returns will vary, and future returns may differ from past returns. Laws affecting managed investment schemes may also change in the future.

The Fund invests in listed securities and IPOs which can experience high price volatility. Investors need to consider this volatility in conjunction with the significant risks mentioned below and their investment timeframes. Typically, the shorter your investment timeframe, the greater the risk of loss of capital, however this may not always be the case.

In addition, we do not offer advice that takes into account your personal financial situation, including advice about whether the Fund is suitable for your circumstances. If you require personal financial advice, you should contact a licensed financial adviser.

<i>Investment selection risk</i>	The investment manager uses an investment selection process to identify investment opportunities which it believes are mispriced by the sharemarket. By investing in such companies, there is the risk that the sharemarket may take time to understand the value of these companies, or alternatively, continue to take a different view on the value of such companies and price them downwards. The risk is mitigated to some extent by the knowledge and experience of the Investment Manager.
<i>Hybrid securities risk</i>	Hybrid securities have the characteristics of both fixed interest (debt) and equity investments. They have an exposure to interest rate risk as well as 'Market Risk' in relation to equity markets. Generally hybrid securities provide for conversion from debt to equity in certain circumstances in accordance with their terms of issue. This can result in an increased risk of loss of capital and/or liquidity.
<i>Concentration risk</i>	Concentration of investments in the Fund (between individual investments and types of investments) reduces the potential diversification benefits. As the Fund has a relatively concentrated portfolio of investments (approximately 25-35) it may experience higher volatility than a more diversified portfolio.
<i>Interest rate risk</i>	Changes in official interest rates can directly and indirectly impact on investment returns. Generally, an increase in interest rates has a contractionary effect on the state of the economy and the valuation of securities. For example, rising interest rates can have a negative impact on a company's value as increased borrowing costs may cause earnings to decline. As a result, the company's share price may fall.
<i>Market risk</i>	Changes in legal and economic policy, political events, technology failure, economic cycles, investor sentiment and social climate can all directly or indirectly create an environment that may influence (negatively or positively) the value of your investments in the Fund. In addition, a downward move in the general level of the equity market can have a negative influence on the performance of the Fund.
<i>Company specific risk</i>	There may be instances where the value of a company's securities will fall because of company specific factors (for example, where a company's major product is subject to a product recall). The value of a company's securities can also vary because of changes to management, product, distribution or the company's business environment.
<i>Fund risk</i>	As with all managed funds, there are risks particular to the Fund, including the possibility it could terminate, fees and expenses could change and the Responsible Entity and the Investment Manager may be replaced. There is also a risk that investing in the Fund may give different results than investing directly in the Fund's investments. This might occur because of income or capital gains accrued in the Fund and the consequence of withdrawals by other investors. We aim to keep Fund risk to a minimum by monitoring the Fund and acting in your best interests.

<i>Legal risk</i>	There is a risk that laws, including tax laws, might change or become difficult to enforce. This risk is generally higher in emerging markets (in which the Fund does not invest).
<i>Liquidity risk</i>	There may be times when investments may not be readily sold (for example, in a falling market where some traded securities may become less liquid). However, trading volumes of investments are generally sufficient to satisfy liquidity requirements when necessary. The Investment Manager attempts to mitigate the liquidity risk factor by ensuring that the Fund has sufficient cash exposure to meet liquidity requirements. Note that neither the Responsible Entity nor the Investment Manager guarantee the liquidity of the Fund's investments.
<i>Derivatives risk</i>	<p>Derivatives risks include:</p> <ul style="list-style-type: none"> <li>▪ the value of derivative positions not moving in line with the movement in the underlying asset;</li> <li>▪ the potential illiquidity of the derivative;</li> <li>▪ the Fund being unable to meet payment obligations as they arise; and</li> <li>▪ counterparty risk where the counterparty does not meet its obligations.</li> </ul> <p>Although not all risks can be eliminated, Armytage manages these risks as far as practicable by:</p> <ul style="list-style-type: none"> <li>▪ constant monitoring of the Fund's derivative exposure;</li> <li>▪ making sure that the Fund can pay all of the obligations of these assets from the investments of the Fund;</li> <li>▪ not borrowing against Fund assets for the purposes of leveraging the portfolio;</li> <li>▪ only investing in Exchange Traded Options (ETOs);</li> <li>▪ only investing in derivatives that Armytage considers to have adequate market depth; and</li> <li>▪ using intermediaries Armytage considers reputable.</li> </ul>

## 5. How we invest your money

**Before choosing whether to invest in the Fund you should consider the likely investment return, the risks of investing and your investment time frame.**

<i>Investment objective</i>	<p>The Fund is managed with a view to offer investors long-term capital growth potential and a regular semi-annual income stream, from a portfolio of micro, small and large-capitalisation investments that Armytage considers to be of high quality and good value.</p> <p>The Fund's performance objective is to deliver a long-term return to investors that is in excess of 10% per annum after fees and before taxes.</p>
<i>Minimum suggested timeframe</i>	The minimum suggested investment time frame for the Fund is 5 to 7 years.
<i>Risk level of the Fund</i>	<p>High.</p> <p>There is a risk investors may lose some or all of their investment. Higher risk investments tend to fluctuate in the short term but can produce higher returns than lower risk investments over the long term.</p>
<i>Investor suitability</i>	The Fund is designed for investors who seek an exposure in Australian equities that is able to generate income and capital growth from a mix of strategic opportunities identified.
<i>Investment style and approach</i>	<p>Armytage's Value based investment style incorporates a bottom-up proprietary business valuation investment approach supplemented by top-down thematic overlays to identify the highest quality alpha opportunities in its investment universe. This approach allows Armytage to construct a portfolio of stocks providing relative-value over the investment time horizon.</p> <p>Consistent with Armytage's business valuation approach, Armytage seeks to invest in businesses that have a clear and understandable business model, preferably have a history of generating profits, paying dividends and have forecastable future profits and cash flows. In this regard, Armytage tends to avoid investing in higher risk early stage companies that are research and development or exploration based.</p> <p>The total portfolio will be continually reviewed in order to assess whether the Fund's objectives are being met.</p>
<i>Asset allocation</i>	<p>As a guideline, the Fund is intended to hold a minimum of 10 different securities, with no more than 20% of the Fund's assets invested in a single security. The Fund's main investments will be in the following asset classes:</p> <ul style="list-style-type: none"> <li>▪ securities listed on the Australian Stock Exchange ("ASX") or Newcastle Stock Exchange ("NSX");</li> <li>▪ cash (and cash equivalents such as other investment grade interest-bearing securities);</li> <li>▪ derivatives, in the circumstances described below; and</li> <li>▪ hybrid securities listed on the ASX.</li> </ul> <p>The assets of the Fund may also be invested in unlisted securities if Armytage reasonably expects that those securities will be quoted on the ASX within 12 months. Please note that securities which Armytage expects to be quoted on the ASX may not be granted official quotation by the ASX, as listing and</p>

	<p>quotation are within the ASX's complete discretion.</p> <p>Armytage may use options (Exchange-Traded Options) and other derivatives to gain exposure to certain securities or to enhance both returns and income on the underlying physical investments. Armytage will not use derivatives for the purpose of gearing the Fund.</p> <p>The asset classes described above have different performance, volatility and risk characteristics. Accordingly, Armytage has adopted the broad asset allocation range set out in the table below. These ranges and targets are guidelines only and Armytage reserves the right to hold investments outside them in appropriate circumstances.</p>		
	<b>Allocation</b>	<b>Target</b>	<b>Range</b>
	Australian securities	70%	30 – 100%
	Hybrid securities	10%	0 – 25%
	Cash (other)	20%	0 – 50%
<i>Labour, environmental, social and ethical considerations</i>	EQT and Armytage do not take into account labour standards or environmental, social or ethical considerations for the purpose of selecting, retaining or realising investments of the Fund.		
<i>Fund performance</i>	Up to date information on the performance of the Fund will be available by calling Armytage on (+613) 9674 0600 or visit <a href="http://www.armytage.com.au">www.armytage.com.au</a> .		

## 6. Fees and costs

DID YOU KNOW?	
<p><b>Small differences in both investment performance and fees and costs can have a substantial impact on your long term returns.</b></p> <p><b>For example, total annual fees and costs of 2% of your account balance rather than 1% could reduce your final return by up to 20% over a 30 year period (for example, reduce it from \$100 000 to \$80 000).</b></p> <p><b>You should consider whether features such as superior investment performance or the provision of better member services justify higher fees and costs.</b></p> <p><b>Your employer may be able to negotiate to pay lower administration fees. Ask the fund or your financial adviser.</b></p>	
TO FIND OUT MORE	
<p>If you would like to find out more, or see the impact of the fees based on your own circumstances, the <b>Australian Securities and Investments Commission (ASIC)</b> website (<a href="http://www.moneysmart.gov.au">www.moneysmart.gov.au</a>) has a managed investment fee calculator to help you check out different fee options.</p>	

The information in the following table can be used to compare costs between different simple managed investment schemes. Fees and costs are deducted from the assets of the Fund and reduce the investment return to unit holders.

Type of fee or cost	Amount
<b>Fees when your money moves in or out of the Fund</b>	
Establishment fee	Nil
Contribution fee	Nil
Withdrawal fee	Nil
Termination fee	Nil
<b>Management costs</b>	
The fees and costs for managing your investment	1.31% *p.a. (net of GST and RITC) of the net asset value of the Fund *The amount of this fee can be negotiated. Refer to 'Differential fees'

### Additional explanation of fees and costs

<i>What do the Management costs pay for?</i>	The Management costs include Responsible Entity fees, investment management fees, custodian fees, administration fees and other expenses. It is calculated and accrued daily based on the net asset value ("NAV") of the Fund. The accrued fees are paid in arrears from the Fund at the end of each month. The Management costs reduce the NAV of the Fund and are reflected in the unit price.
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<i>Buy/Sell spread</i>	The Buy/Sell Spread reflects the estimated costs incurred in buying or selling assets of the Fund when investors invest in or withdraw from the Fund. The Buy/Sell Spread is an additional cost to the investor but is incorporated into the unit price and incurred when an investor invests in or withdraws from the Fund and is not separately charged to the investor. The Buy/Sell Spread is paid into the Fund and not paid to EQT or the Investment Manager. The estimated Buy/Sell Spread is 0.25% upon entry (\$12,5 for each investment of \$5,000) and 0.25% upon exit (\$12,5 for each \$5,000 withdrawn).
<i>Can the fees change?</i>	Yes, all fees can change without investor consent, subject to the maximum fee amounts specified in the Constitution. We have the right to recover all proper and reasonable expenses incurred in managing the Fund and as such these expenses may increase or decrease accordingly. We will provide investors with notice of any proposed fee change in accordance with the law. Expense recoveries and Buy/Sell Spreads may change without notice, for example, when it is necessary to protect the interests of existing members and if permitted by law. In most circumstances the Constitution defines the maximum fees that can be charged for fees described in this PDS.
<i>Differential fees</i>	A separate fee arrangement may be negotiated from time to time with certain investors who are Wholesale Clients.

### Example of annual fees and costs for the Fund

This table gives an example of how the fees and costs in this managed investment product can affect your investment over a 1 year period. You should use this table to compare this product with other managed investment products.

Example – Armytage Strategic Opportunities Fund – Wholesale Class		BALANCE OF \$50,000 WITH A CONTRIBUTION OF \$5,000 DURING THE YEAR
Contribution Fees	Nil	For every additional \$5,000 you put in, you will be charged \$0.
Plus Management Costs	1.31%	And, for every \$50,000 you have in the fund you will be charged \$655 each year.
Equals Cost of fund		If you had an investment of \$50,000 at the beginning of the year and you put in an additional \$5,000 during that year, you would be charged fees from: <b>\$655*</b> <b>What it costs you will depend on the fees you negotiate.</b>

\*Additional fees may apply (for Buy/Sell Spread, see above).

ASIC provides a fees calculator on its website [www.moneysmart.gov.au](http://www.moneysmart.gov.au), which you can use to calculate the effects of fees and costs on your investment in the Fund.

## 7. How managed investment schemes are taxed

**Warning: Investing in a registered managed investment scheme is likely to have tax consequences. You are strongly advised to seek your own professional tax advice about the applicable Australian tax (including income tax, GST and duty) consequences and, if appropriate, foreign tax consequences which may apply to you based on your particular circumstances before investing in the Fund.**

The Fund is an Australian resident for tax purposes and does not pay tax on behalf of its members. Australian resident investors are assessed for tax on any income and capital gains generated by the Fund.

## 8. How to apply

To invest please either complete the application form accompanying this PDS and make payment via direct deposit (see details in the application form), and send your application form to **FundBPO Pty Ltd, Client Services Registry Team, GPO Box 4968, Sydney, NSW, 2001.**

Please note that cash cannot be accepted or;

Ask your licensed broker to apply for units in the fund via mFund. In this situation, you will need to provide the application money in relation to your application to your licensed broker.

<i>Who can invest?</i>	Anyone can apply; however, investors who are individuals must be 18 years of age or over. Investors investing through an IDPS should use the Application Form provided by the operator of the IDPS.
<i>Cooling off period</i>	If you are a Retail Client you may have a right to 'cool off' in relation to an investment in the Fund within 14 days of the earlier of: <ul style="list-style-type: none"> <li>confirmation of the investment being received or available; and</li> </ul>

- the end of the fifth Business Day after the units are issued or sold.

The right to cool off may not apply if you are an indirect investor, even if you are a Retail Client. Indirect investors should seek advice from their IDPS Operator or consult the IDPS guide or similar type document as to whether cooling off rights apply.

#### *Enquiries and complaints*

If you have any questions regarding the Fund you can call Armytage on (+613) 9639 8709.

If you are not completely satisfied with any aspect of our services regarding the management of the Fund, please contact EQT. EQT seeks to resolve potential and actual complaints over the management of the Fund to the satisfaction of investors. If an investor wishes to lodge a formal complaint please write to:

Compliance Team  
Equity Trustees Limited  
GPO Box 2307  
Melbourne Vic 3001  
Email: [compliance@eqt.com.au](mailto:compliance@eqt.com.au)

EQT will seek to resolve any complaint and will generally respond within 14 days of receiving the letter. If we are unable to resolve your complaint, you may be able to seek assistance from the Financial Ombudsman Service (FOS). Details of how to seek assistance from FOS are contained in the Reference Guide.

If you are investing through an IDPS, then enquiries and complaints should be directed to the operator of the IDPS Operator, not EQT.

#### *Further reading...*

You should read the important information about enquiries, complaints and the Financial Ombudsman Service before making a decision. Go to the "Enquiries and complaints" section of the Reference Guide at [www.armytage.com.au](http://www.armytage.com.au). The material relating to enquiries, complaints and the Financial Ombudsman Service may change between the time when you read this PDS and the day when you acquire the product.

## 9. Other information

#### *Consent*

Armytage has given and, at the date of this PDS, has not withdrawn, its written consent:

- to be named in this PDS as the investment manager of the Fund; and
- to the inclusion of the statements made about it, the Fund and the tables and statistical information, which are attributed to it, in the form and context in which they appear.

Armytage has not otherwise been involved in the preparation of this PDS and has not caused or otherwise authorised the issue of this PDS. Armytage and its employees and officers do not accept any responsibility arising in any way for errors or omissions from this PDS, other than in relation to the statements for which it has provided its consent.

#### *Glossary*

##### **Exchange Traded Options**

An option contract that is traded on an exchange. An exchange-traded option is subject to all of the exchange's applicable regulations; this reduces uncertainty for the investor because exchange-traded options are standardized contracts. They contrast with over-the-counter options, the provisions of which may be customized.

##### **Wholesale Client**

Means a person or entity defined as such under section 761G of the Corporations Act.

#### *mFund Settlement Service*

You must use an mFund accredited and licensed broker to facilitate your transactions on mFund. Your chosen broker may charge you additional fees which are not outlined in the Fees and Costs section of this PDS.

#### *Further reading...*

You should read the important information about:

- your privacy;
- the constitution for the Fund;
- the Anti-Money Laundering and Counter-Terrorism Financing laws;
- Indirect investors,

before making a decision. Go to the "Other important information" section of the Reference Guide at [www.armytage.com.au](http://www.armytage.com.au). The material relating to these matters may change between the time when you read this PDS and the day when you acquire the product.



# Armytage Strategic Opportunities Fund - Wholesale Class

## Application Form

- If completing by hand, use a black or blue pen and print within the boxes in BLOCK LETTERS
- Use ticks in boxes where applicable
- The applicant must complete, print and sign this form
- Keep a photocopy of your completed Application Form for your records
- Please ensure all relevant sections are complete before submitting this form

This application form relates to units in the following fund offered by Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975):

- Armytage Strategic Opportunities Fund - Wholesale Class (ARSN 114 354 380 APIR ETL0139AU)

The PDS for the fund contains information about investing in the Fund. You should read the PDS before applying for units in the Fund. (If you make an error while completing your application form, do not use correction fluid. Cross out your mistakes and initial your changes).

### Section 1 - Introduction

Do you have an existing investment in the Armytage Fund Series?

☐ YES – my details are:

Account number

Account name

Contact telephone number (daytime)

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Now go to section 7.

☐ NO – only complete the sections relevant to you, as shown below:

Type of Investor	Sections to complete	Pages
<b>ALL INVESTORS MUST COMPLETE:</b>	<input type="checkbox"/> Section 1 <input type="checkbox"/> Section 7	1 11-12
<b>Then complete the section relevant to you:</b>		
<input type="checkbox"/> Individual(s)	<input type="checkbox"/> Section 2	3-4
<input type="checkbox"/> Trust / Superannuation fund with an individual trustee	<input type="checkbox"/> Section 2 <input type="checkbox"/> Section 3	3-6
<input type="checkbox"/> Trust / Superannuation fund with a corporate trustee	<input type="checkbox"/> Section 3 <input type="checkbox"/> Section 4	5-8
<input type="checkbox"/> Company	<input type="checkbox"/> Section 4	7-8
<b>And complete these if you would like to appoint a power of attorney, agent or financial adviser:</b>		
<input type="checkbox"/> Power of attorney or agent <input type="checkbox"/> Financial adviser	<input type="checkbox"/> Section 5 <input type="checkbox"/> Section 6	9-10
<b>If you do not fit into the categories above, or you are unsure which category relates to you, please call Armytage Investor Services on 03 9674 0600.</b>		

### Contacting Armytage

Investor Services:

Armytage  
 Ph. 03 9674 0600  
 Email. [backoffice@armytage.com.au](mailto:backoffice@armytage.com.au)  
 Web. [www.armytage.com.au](http://www.armytage.com.au)

Post your completed application to:

FundBPO Pty Ltd  
 Attn: Client Services Registry Team  
 GPO Box 4968  
 Sydney, NSW 2001

## Important Information

### Additional information required under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

In accordance with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (the 'AML/CTF Act') the Responsible Entity is required to collect additional information about you. The Responsible Entity may also ask you to provide certified copies of certain identification documents along with the Application Form.

Under the AML/CTF Act, the Responsible Entity is prohibited from processing your application until all of the information and supporting documentation requested in this form has been received. In most cases, the information that you provide in this form will satisfy the AML/CTF Act. However, in some instances the Responsible Entity may contact you to request further information. It may also be necessary for the Responsible Entity to collect information (including sensitive information) about you from third parties in order to meet its obligations under the AML/CTF Act.

## Declarations

When you complete this Application Form you make the following declarations:

- I/We have read the PDS to which this Application Form applies and agree to be bound by the terms and conditions of the PDS and the Constitution of the Fund in which I/we have chosen to invest.
- I/We acknowledge that EQT is not responsible for the delays in receipt of monies caused by the postal service or the applicant's bank.
- If I/we have provided an email address, I/we consent to receive ongoing investor information including PDS information, confirmations of transactions and additional information as applicable via email.
- I/We hereby consent to the transfer of any of my/our personal information to external third parties including but not limited to fund administrators, fund investment manager(s) and related bodies corporate who are located outside Australia for the purpose of administering the products and services which I/we have engaged the services of EQT or its related bodies corporate and to foreign government agencies (if necessary).
- I/We hereby acknowledge and agree that EQT have outlined in the Reference Guide accompanying the Product Disclosure Statement provided to me/us how and where I/we can obtain a copy of the EQT Group Privacy Statement.
- I/we hereby confirm that the personal information that I/we have provided to EQT is correct and current in every detail, and should these details change, I/we shall promptly advise EQT in writing of the change(s).
- If I/we lodge a fax application request, I/we acknowledge and agree to release, discharge and agree to indemnify EQT from and against any and all losses, liabilities, actions, proceedings, account claims and demands arising from any fax application.
- I/We have received and accepted this offer in Australia.
- I/We acknowledge that EQT does not guarantee the repayment of capital or the performance of the Fund or any particular rate of return from the Fund.
- I/We acknowledge that an investment in the Fund is not a deposit with or liability of EQT and is subject to investment risk including possible delays in repayment and loss of income or capital invested.
- If I/we have completed and lodged the relevant sections on authorised representatives/agents on the Application Form then I/we agree to release, discharge and agree to indemnify EQT from and against any and all losses, liabilities, actions, proceedings, account claims and demands arising from EQT acting on the instructions of my/our authorised representatives, agents and/or nominees.
- By signing this Application Form, I/we acknowledge that I/we have read and understood the PDS.
- I/We have obtained my/our own independent professional financial investment advice from a licensed financial adviser taking into account my personal needs, objectives, financial and taxation situation (having regard to the nature and any complexities of this product) and have been provided with a statement of advice.
- If this is a joint application each of us agrees that our investment is held as joint tenants.
- I/We acknowledge that I am/we are 18 years of age or over and I am/we are eligible to hold units in the Fund in which I/we have chosen to invest.
- I/We acknowledge and agree that where the Responsible Entity, in its sole discretion, determines that:
  - I/we are ineligible to hold units in a Fund or have provided misleading information in my/our Application Form; or
  - I/we owe any amounts to EQT,then I/we appoint the Responsible Entity as my/our agent to submit a withdrawal request on my/our behalf in respect of all or part of my/our units, as the case requires, in the Fund.
- I/We agree to provide further information or personal details to the Responsible Entity if required to meet its obligations under anti-money laundering and counter-terrorism legislation and acknowledge that processing of my/our application may be delayed and will be processed at the unit price applicable for the Business Day as at which all required information has been received and verified.

## Terms and conditions for collection of Tax File Numbers (TFN) and Australian Business Numbers (ABN)

Collection of TFN and ABN information is authorised and its use and disclosure strictly regulated by tax laws and the Privacy Act. Investors must only provide an ABN instead of a TFN when the investment is made in the course of their enterprise. You are not obliged to provide either your TFN or ABN, but if you do not provide either or claim an exemption we are required to deduct tax from your distribution at the highest marginal tax rate plus Medicare levy to meet Australian taxation law requirements. For more information about the use

of TFNs for investments, contact the enquiries section of your local branch of the Australian Taxation Office. Once provided, your TFN will be applied automatically to any future investments in the Fund where formal application procedures are not required (e.g. Distribution reinvestments), unless you indicate, at any time, that you do not wish to quote a TFN for a particular investment. Exempt investors should attach a copy of the certificate of exemption. For super funds or trusts list only the applicable ABN or TFN for the super fund or trust.

## When you sign this Application Form you declare that you have read and agree to the declarations above.

## Section 2 – Individual(s) or Individual Trustee(s)

Complete this section if you are investing in your own name or as an individual trustee.

Please see overleaf for details regarding the required AML/CTF documentation.

### 2.1 Type of investor

Tick **one** box only and complete the specified parts of this section.

- ☐ **Individual** – complete 2.2
- ☐ **Sole trader** – complete 2.2 and 2.4
- ☐ **Jointly with another individual(s)** – complete 2.2, 2.3 and 2.5
- ☐ **Individual trustee for an individual** – complete 2.2, 2.3 and 2.5 (if there is more than one individual trustee)
- ☐ **Individual trustee for a trust** – complete 2.2 and 2.3 (also complete Section 3)

### 2.2 Investor 1

Title	Given name(s)									
Surname										
Telephone number (daytime)										
Date of birth (DDMMYY)					Tax File Number (TFN) (or exemption code)*					

Reason for TFN Exemption: \_\_\_\_\_

Street address (not a PO Box)										
Unit / Apartment number					Street number					
Street name										
Suburb										
State			Postcode			Country				

Are you a foreign resident for tax purposes?

- ☐ No
- ☐ Yes, please advise Country of residence

### 2.3 Investor 2

Title	Given name(s)									
Surname										
Telephone number (daytime)										
Date of birth (DDMMYY)					Tax File Number (TFN) (or exemption code)*					

Reason for TFN Exemption: \_\_\_\_\_

Street address (not a PO Box)										
Unit / Apartment number					Street number					
Street name										
Suburb										
State			Postcode			Country				

Are you a foreign resident for tax purposes?

- ☐ No
- ☐ Yes, please advise Country of residence

### 2.4 Sole Trader Details

Business name (if applicable, in full)										
Australian Business Number (ABN) (if obtained)*										
Street address (not a PO Box)										
Suburb										
State			Postcode			Country				

### 2.5 Signing authority

Please tick to indicate signing requirements for future instructions (e.g. withdrawals, change of account details, etc).

- ☐ Only one investor required to sign
- ☐ All investors must sign

\* See page 2 of the Application Form for terms and conditions relating to the collection of TFNs and ABNs.

Please attach AML/CTF documentation (see overleaf) and continue to Section 7.

**Identification documents - Individuals**

The AML/CTF Act requires the Responsible Entity to adopt and maintain an anti-money laundering and counter-terrorism financing ('AML/CTF') compliance program. The AML/CTF compliance program includes ongoing customer due diligence, which may require the Responsible Entity to collect further information.

Identification documentation provided must be in the name of the Applicant. Non-English language documents must be translated by an accredited translator. Applications made without providing this information can not be processed until all the necessary information has been provided. If you are unable to provide the identification documents described please call Armytage Investor Services on 03 **9674 0600**.

**In some instances the Responsible Entity may request that you provide further identification documentation.**

**Each individual investor must provide either:**

- **one document from Group A; or**
- **one document from Group B AND one document from Group C.**

**These documents should be provided as a CERTIFIED COPY of the original.**

**GROUP A (one of these)**

- ☐ A current Australian driver's licence (or foreign equivalent) that includes a photo
- ☐ An Australian passport
- ☐ A current passport (or similar) issued by a foreign government or the United Nations (UN) (or an agency of the UN) that provides your signature
- ☐ An identity card issued by a State or Territory Government that includes a photo
- ☐ A national identity card issued by a foreign government or the UN (or an agency of the UN). If it is in a language other than English please include a translation prepared by an accredited translator.

**OR**

**GROUP B (one of these)**

- ☐ A birth certificate or birth extract issued by a State or Territory Government
- ☐ A citizenship certificate issued by the Commonwealth Government
- ☐ A citizenship certificate issued by a foreign government. If it is in a language other than English please include a translation prepared by an accredited translator.
- ☐ A birth certificate issued by a foreign government or the UN (or an agency of the UN). If it is in a language other than English please include a translation prepared by an accredited translator.
- ☐ A pension card issued by Centrelink.

**GROUP C (and one of these)**

- ☐ A notice from an Australian government (Commonwealth, State or Territory) recording financial benefits.
- ☐ An ATO notice issued stating an assessment owing/payable to/from the ATO to yourself.
- ☐ A notice from a local government or utilities provider recording services received. (e.g. a water or electricity bill, or a rates notice)

All Group C documents must be issued during the last 12 months and must contain your name and residential address.

## Section 3 – Trust / Superannuation Fund

Complete this section if you are investing for a trust or superannuation fund.

Please see overleaf for details regarding the required AML/CTF documentation.

### 3.1 General information

Full name of trust or superannuation fund

Full name of business (if any)

Country where trust established

### 3.2 Trustee details

How many trustees are there?

- ☐ **Individual** - At least one trustee must complete Section 2 of this form
- ☐ **Company** - At least one trustee must complete Section 4 of this form
- ☐ **Combination** - At least one trustee from each investor type must complete the relevant section of this form.

### 3.3 Type of trust

- ☐ **Registered managed investment scheme**

Australian Registered Scheme Number (ARSN)

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- ☐ **Regulated trust** (including self managed superannuation funds)

Name of regulator (e.g. ASIC, APRA, ATO)

Registration / Licence details

Australian Business Number (ABN)\*

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- ☐ **Other trust** also complete section 3.4

Please describe

### 3.4 Beneficiaries

Complete this section only if you ticked 'Other trust' in 3.3.

**Does the Trust Deed name beneficiaries?**

- ☐ **Yes**, how many?

Provide the full name of each beneficiary:  
(If more than 8 please provide as an attachment)

1	
2	
3	
4	
5	
6	
7	
8	

- ☐ **No**, describe the class of beneficiary:  
(e.g. the name of the family group, class of unitholders, the charitable purpose or charity name)

\* See page 2 of the Application Form for terms and conditions relating to the collection of TFNs and ABNs.

Please attach AML/CTF documentation (see overleaf) and continue to Section 7.

## Identification documents - Trust / Superannuation Fund

The AML/CTF Act requires the Responsible Entity to adopt and maintain an anti-money laundering and counter-terrorism financing ('AML/CTF') compliance program. The AML/CTF compliance program includes ongoing customer due diligence, which may require the Responsible Entity to collect further information.

Identification documentation provided must be in the name of the Applicant. Non-English language documents must be translated by an accredited translator. Applications made without providing this information can not be processed until all the necessary information has been provided. If you are unable to provide the identification documents described please call Armytage Investor Services on 03 **9674 0600**.

**In some instances EQT may request that you to provide further identification documentation.**

**If you are one of the following types of trust / trustee;**

- **Registered managed investment schemes;**
- **Regulated superannuation fund (including self managed superannuation funds); or**
- **Government superannuation funds;**

**then you need to provide at least one of the following identification documents:**

- ☐ A copy of the company search on the ATO database
  - ☐ A copy of the company search of the relevant regulator's website
  - ☐ A copy or relevant extract of the legislation establishing the government superannuation fund sourced from a government website

**All other Trusts should provide one of the following:**

- ☐ A certified copy or certified extract of the Trust Deed
  - ☐ Signed meeting minutes showing the full name of the trust
  - ☐ Annual report or audited financial statements
  - ☐ A certified copy of a notice issued by the ATO within the previous 12 months
  - ☐ A letter from a qualified lawyer or accountant confirming the name of the trust (original only)

**AND**

- ☐ If you are an **Individual Trustee** – please complete provide the identification documents listed on page 4
  - ☐ If you are a **Corporate Trustee** – please complete provide the identification documents listed on page 8
  - ☐ If you are a **combination** of both – please complete for one trustee from each investor type listed on page 4 and page 8



## Section 4 – Company / Corporate Trustee

Complete this section if you are investing for a company or where a company is acting as a trustee.

Please see overleaf for details regarding the required AML/CTF documentation.

### 4.1 Company type

- ☐ **Australian public company** - complete 4.2
- ☐ **Australian proprietary company** - complete 4.2, 4.4 and 4.5
- ☐ **Foreign public company** - complete 4.2 and 4.3
- ☐ **Foreign private company** - complete all sections

### 4.2 Company details

Company name

ACN / ABN (If registered in Australia)\*

Given name(s) of contact person

Registered street address (Not a PO Box)

Suburb

State      Postcode      Country

#### Principal place of business in Australia

**Note for non-Australian companies:** you must provide a local agent name and address if you do not have a principal place of business in Australia.

- ☐ Tick if the same as above, otherwise provide:

Registered street address (Not a PO Box)

Suburb

State      Postcode

### 4.3 Additional details for non-Australian Company

- ☐ Tick if the company is registered with ASIC

Australian Registered Body Number (ARBN)

- ☐ Tick if the company is registered with a regulatory body

Name of regulatory body

Company identification number issued (if any)

Registered company address

  

Suburb

State      Postcode      Country

### 4.4 Director information

**All proprietary companies** must provide the full name of each director of the company:

  
  
  


If there are more than 4 directors please provide as an attachment.

### 4.5 Shareholder information

**All proprietary companies** must provide details of each shareholder who owns directly, jointly or beneficially at least 25% of the company's issued capital.

#### Shareholder 1

Full name

Street address (not a PO Box)

Suburb

State      Postcode      Country

#### Shareholder 2

Full name

Street address (not a PO Box)

Suburb

State      Postcode      Country

If there are more than 2 shareholders that each have at least 25% of the company's issued capital, provide as an attachment.

\* See page 2 of the Application Form for terms and conditions relating to the collection of TFNs and ABNs.

Please attach AML/CTF documentation (see overleaf) and continue to Section 7.

## Identification documents - Company / Corporate trustee

The AML/CTF Act requires the Responsible Entity to adopt and maintain an anti-money laundering and counter-terrorism financing ('AML/CTF') compliance program. The AML/CTF compliance program includes ongoing customer due diligence, which may require the Responsible Entity to collect further information.

Identification documentation provided must be in the name of the Applicant. Non-English language documents must be translated by an accredited translator. Applications made without providing this information can not be processed until all the necessary information has been provided. If you are unable to provide the identification documents described please call Armytage Investor Services on 03 **9674 0600**.

**In some instances EQT may request that you to provide further identification documentation.**

**If you are an Australian company you need to provide at least one of the following identification documents:**

- ☐ A certified copy of the Certificate of Registration or Licence
- ☐ A copy of a company search on the ASIC database
- ☐ A copy of information regarding the company / trustee's licence or other information held by the relevant Commonwealth, State or Territory regulatory body

**If you are a non-Australian company please provide one of the following:**

- ☐ A certified copy of the company's certificate of registration or incorporation (issued by ASIC or equivalent in the domestic jurisdiction) showing the company's registration number
- ☐ A certified copy of the company's articles of association or constitution
- ☐ A copy of a company search on the ASIC database or relevant foreign registration body

All of above must clearly show the company's full name and type (i.e. public or private).

## Section 5 – Authorised representative or agent

Complete this section if you are completing this Application Form as an agent under a direct authority such as a Power of Attorney. You must also complete the section relevant to the investor/applicant that you are acting on behalf of.

Please see overleaf for details regarding the required AML/CTF documentation.

### 5.1 Power of Attorney

- ☐ I would like to appoint an authorised representative to operate on this account **OR**  
☐ I am an agent under power of attorney or the investor's legal or nominated representative - complete 5.2

Full name of authorised representative / agent

Title of role held with the applicant

Signature

### 5.2 Power of Attorney

You must attach a valid Power of Attorney.

- ☐ The document is an original or certified copy  
☐ The document is signed by the applicant / investor  
☐ The document is current and complete  
☐ The document permits the attorney / agent (you) to transact on behalf of the applicant / investor

You must provide the identification documents listed on the next page.

## Section 6 – Financial adviser – ALL RETAIL INVESTORS MUST COMPLETE THIS SECTION

By completing this section you nominate the named adviser as your financial adviser for the purposes of your investment in the Fund. You also consent to give your financial adviser / authorised representative / agent access to your account information unless you indicate otherwise by ticking the box below.

### 6.1 Financial adviser

- ☐ I am a financial adviser completing this application form as an authorised representative or agent.

Name of adviser

AFSL Number

Name of advisory firm

Postal address

Suburb

State Postcode Country

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Email address of advisory firm (required)

Email address of adviser

Business telephone

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Facsimile

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### 6.2 Financial adviser declaration

- ☐ I have completed an appropriate customer identification procedure (CID) on this investor which meets the AML/CTF Act.

**AND EITHER**

- ☐ I have attached the relevant CID documents **OR**

- ☐ I have not attached the CID documents however I will retain them and agree to provide them to EQT on request. I also agree to forward these documents to EQT if I ever become unable to retain the documents.

I have provided personal financial advice to the Investor(s) named in this Application taking into account their personal needs, objectives, financial and taxation situation (having regard to the nature and any complexities of this product), have complied with all requirements of the Corporations Act and applicable law in relation to this investment by the Investor(s) and have provided the Investor with a statement of advice.

If I cease being the financial adviser for the Investor I will notify the Administrator at that time.

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Financial adviser signature  
(Adviser detailed in Section 6.1a)

Date

### 6.3 Access to information

Unless you elect otherwise, your financial adviser will have access to your account information and will receive copies of all statements and transaction confirmations.

- ☐ Please tick this box if you **DO NOT** want your financial adviser to have access to information about your investment.  
☐ Please tick this box if you **DO NOT** want EQT to send copies of statements and transaction confirmations to your adviser.

Please attach AML/CTF documentation (see overleaf) and continue to Section 7.

**Identification documents -****Authorised representative or agent**

The AML/CTF Act requires the Responsible Entity to adopt and maintain an anti-money laundering and counter-terrorism financing ('AML/CTF') compliance program. The AML/CTF compliance program includes ongoing customer due diligence, which may require the Responsible Entity to collect further information.

Identification documentation provided must be in the name of the Applicant. Non-English language documents must be translated by an accredited translator. Applications made without providing this information can not be processed until all the necessary information has been provided. If you are unable to provide the identification documents described please call Armytage Investor Services on 03 9674 0600.

**In some instances EQT may request that you to provide further identification documentation.**

**Individual Agents**

**These documents should be provided as a CERTIFIED COPY of the original.**

**Each Individual Agent must provide either:**

- **one document from Group A, or**
- **one document from Group B AND one document from Group C.**

**GROUP A (one of these)**

- ☐ A current Australian driver's licence (or foreign equivalent) that includes a photo
- ☐ An Australian passport (same comment as previously)
- ☐ A current passport (or similar) issued by a foreign government or the United Nations (UN) (or an agency of the UN) that provides your signature
- ☐ An identity card issued by a State or Territory Government that includes a photo
- ☐ A national identity card issued by a foreign government or the UN (or an agency of the UN). If it is in a language other than English please include a translation prepared by an accredited translator.

**OR**

**GROUP B (one of these)**

- ☐ A birth certificate or birth extract issued by a State or Territory Government
- ☐ A citizenship certificate issued by the Commonwealth Government
- ☐ A citizenship certificate issued by a foreign government. If it is in a language other than English please include a translation prepared by an accredited translator.
- ☐ A birth certificate issued by a foreign government or the UN (or an agency of the UN). If it is in a language other than English please include a translation prepared by an accredited translator.
- ☐ A pension card issued by Centrelink.

**GROUP C (and one of these)**

- ☐ A notice from an Australian government (Commonwealth, State or Territory) recording financial benefits.
- ☐ An ATO notice issued stating an assessment owing/payable to/from the ATO to yourself.
- ☐ A notice from a local government or utilities provider recording services received. (e.g. a water or electricity bill, or a rates notice)

All Group C documents must be issued during the last 12 months and must contain your name and residential address.

**Corporate Agents**

**If you are an Australian companies you need to provide at least one of the following identification documents:**

- ☐ A certified copy of the Certificate of Registration or Licence
- ☐ A copy of a company search on the ASIC database
- ☐ A copy of information regarding the company / trustee's licence or other information held by the relevant Commonwealth, State or Territory regulatory body

**If you are a non-Australian companies must provide one of the following:**

- ☐ A certified copy of the company's certificate of registration or incorporation (issued by ASIC or equivalent in the domestic jurisdiction) showing the company's registration number
- ☐ A certified copy of the company's articles of association or constitution
- ☐ A copy of the company search on the ASIC database or relevant foreign registration body

All of above must clearly show the company's full name and type (i.e. public or private).

## Section 7 – All applicants

### ALL INVESTORS MUST COMPLETE THIS SECTION

#### 7.1 Contact details

Given name(s) of contact person

Street address \*

Suburb \*

State \*

Country \*

Postcode \*

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Email address

Home telephone \*

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Business telephone \*

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Mobile \*

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Facsimile \*

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\*For individual investors, leave blank if same as 2.2

#### 7.2 Investment details

Investment Amount

Armytage Strategic  
Opportunities Fund – Wholesale  
Class (ETL0139AU)

\$ 

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#### 7.3 Investor Banking Detail and Distribution instructions

☐ **Reinvest distributions**

If you select this option your distributions will be reinvested in the Fund.

☐ **Pay distributions to the bank account below  
(Australian investors only)**

**Bank account details for redemptions and  
distributions (if applicable)**

Account name

Financial institution

Branch

BSB

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Account number

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#### 7.4 Payment method

☐ **Electronic Funds Transfer (RTGS) quoting the  
following information**

Bank Name	National Australia Bank 105 Miller Street, North Sydney, NSW 2060
Account Name	<b>Equity Trustees Limited as RE for Armytage Strategic Opportunities Fund – Wholesale Class Application</b>
BSB Number	083 054
Account Number	155594819

#### 7.5 Elections

**Annual Financial Report**

- ☐ The annual financial report for the Fund will be available on [www.eqt.com.au/insto](http://www.eqt.com.au/insto) from 30 September each year, however, if you would like a hard copy of the annual financial report sent to you please tick the box.

**Privacy**

Do you wish to receive marketing information from EQT (and EQT's related bodies corporate) about products and services that may be of interest to you? This information may be distributed by mail, email or other form of communication.

- ☐ Yes  
☐ No

## 7.6 USA Foreign Account Tax Compliance Act ("FATCA") Information Sheet

<b>Scope of FATCA</b>	<p>FATCA applies to all financial institutions offering bank or deposit accounts, investment funds, custodial accounts and certain insurance accounts.</p> <p>The notable exceptions in Australia are most indemnity insurance type products, superannuation funds, retirement plans and loans.</p> <p>Advisers will be required to gather some additional information by way of changes to application forms.</p> <p>It is recommended that Advisers make their own assessment as to whether their own business is subject to FATCA.</p>
<b>Definition of US Citizen or resident for US tax purposes ("US Taxpayer")</b>	<p>The IRS provides a broad definition of a US Citizen or resident for US tax purposes ("US Taxpayer"). It may include:</p> <ul style="list-style-type: none"> <li>• anyone born in the US (who hasn't renounced their citizenship)</li> <li>• anyone living in the US</li> <li>• a green card holder</li> <li>• US passport holder</li> <li>• US companies/trusts for US tax purposes.</li> </ul> <p>If you think you, or an entity with which you are associated, may be a US Taxpayer it is recommended that you seek specialist tax advice.</p>
<b>For more information</b>	<p>Additional information about FATCA can also be found at:</p> <p><a href="http://www.irs.gov/Businesses/Corporations/Foreign-Account-Tax-Compliance-Act-(FATCA)">http://www.irs.gov/Businesses/Corporations/Foreign-Account-Tax-Compliance-Act-(FATCA)</a></p> <p><a href="http://www.aph.gov.au/About_Parliament/Parliamentary_Departments/Parliamentary_Library/pubs/rp/rp1314/QG/FATCA">http://www.aph.gov.au/About_Parliament/Parliamentary_Departments/Parliamentary_Library/pubs/rp/rp1314/QG/FATCA</a></p>

### Are you:

- ☐ An individual who is a US Citizen or Resident for tax purposes
- ☐ A trust that is established under the laws of the US or a US Taxpayer or a trust that has its trustee, beneficiaries or settlor as a US Citizen or Taxpayer
- ☐ A company established under the laws of the US or a US Taxpayer or a company whose beneficial owners through one or more shareholdings own more than 25% of the company's issued capital
- ☐ A trust with a trustee that is a financial institution with a Global Intermediary Identification Number (GIIN) or has FATCA status (your tax status, as nominated by you, under the US Foreign Account Tax Compliance Act. E.g. are you a deemed compliant Foreign Financial Institution("FFI"), excepted FFI, non-participating FFI, no reporting IGA FFI, exempted beneficial owner or GIIN applied but not yet issued), or
- ☐ A financial institution (e.g. custodial or depository institution, investment entity or insurance company) that has a GIIN or has FATCA status.

If you have answered "yes" at any of the above, please provide the name(s) and US Taxpayer Identification Number (TIN), GIIN or FATCA status of each owner, trustee, beneficial owner or settlor who is a US Citizen or resident of the US for tax purposes.

<u>NAME</u>	<u>INDICATE IF AN INDIVIDUAL, COMPANY, TRUST, TRUSTEE, BENEFICIAL OWNER OR SETTLOR</u>	<u>U.S. TIN, GIIN OR FATCA STATUS</u>



## 7.7 Purpose of Investment and Source of Funds

Please outline the purpose of investment (e.g. superannuation, portfolio investment, etc...)

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Please outline the source/s of initial funding and anticipated ongoing funding (e.g. salary, savings, business activity, fiancail investments, real estate, inheritance, gift, etc... and expected level of funding activity or transactions)

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## 7.8 Declarations

### Applicant 1

Signature

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Applicant given name(s)

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Capacity (if applicable)

- |   |  |
|---|--|
| <input type="checkbox"/> Individual Signatory | <input type="checkbox"/> Sole Director / Secretary |
| <input type="checkbox"/> Director             | <input type="checkbox"/> Authorised Signatory      |
| <input type="checkbox"/> Executive Officer    |  |

Date (DDMMYY)

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Company seal (if applicable)

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### Applicant 2

Signature

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Applicant given name(s)

--

Capacity (if applicable)

- |  |  |
|--|--|
| <input type="checkbox"/> Joint Signatory   | <input type="checkbox"/> Sole Director / Secretary |
| <input type="checkbox"/> Director          | <input type="checkbox"/> Authorised Signatory      |
| <input type="checkbox"/> Executive Officer |  |

Date (DDMMYY)

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## Application Checklist

- ☐ Have you completed all sections relevant to you? (as set out in the introduction)
- ☐ Have you nominated your financial adviser in section 6?
- ☐ Have you provided certified copies of your identification documents or has your financial adviser completed this for you?
- ☐ Have you completed all other relevant details and SIGNED the Application Form?

If you can tick all of the boxes above, send the following:

- Completed Application Form; and
- Certified copies of identification documents (unless your adviser has agreed to retain these)

by post to:

FundBPO Pty Ltd  
Attn: Client Services Registry Team  
GPO Box 4968  
Sydney, NSW 2001

**For additional applications** the duly completed Application Form (including details regarding your direct credit payment) may be mailed to the postal address above.